

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the offer document dated 1 September 2009 (the "Offer Document") issued by Marvel Bonus Holdings Limited.

除文義另有所指外，本接納表格所用詞彙與Marvel Bonus Holdings Limited所刊發日期為二零零九年九月一日之收購建議文件(「收購建議文件」)所界定者具有相同涵義。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

接納及過戶表格適用於閣下欲接納收購建議時使用。



Website: www.rojam.com

網址: www.rojam.com

Stock Code: 8075

股份代號: 8075

**FORM OF ACCEPTANCE AND TRANSFER
OF ORDINARY SHARES OF HK\$0.1 EACH IN THE ISSUED SHARE CAPITAL OF
ROJAM ENTERTAINMENT HOLDINGS LIMITED**

ROJAM ENTERTAINMENT HOLDINGS LIMITED

已發行股本中每股面值0.1港元之普通股
之接納及過戶表格

All parts should be completed

每項均須填寫

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Offer Document.
根據本表格及隨附之收購建議文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明轉讓人所持有之股份轉讓予下列「承讓人」。

Number of Shares to be transferred (Note) 將予轉讓之股份數目(附註)	FIGURE 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) Name(s) and address in full 轉讓人姓名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或手書方式以大楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Registered address: 登記地址:	Telephone number: 電話號碼:
CONSIDERATION 代價	HK\$0.028 in cash for each Share 每股股份現金0.028港元	
TRANSFEEE 承讓人	Name 名稱: Correspondence address: 通訊地址:	Marvel Bonus Holdings Limited Room 3001-2, Top Glory Tower, 262 Gloucester Road, Causeway Bay, Hong Kong 香港銅鑼灣告士打道262號 鵬利中心3001-2室 Corporation 法團
	Occupation 職業:	
SIGNED by the parties to this transfer, this _____ day of _____ 2009 由轉讓雙方於二零零九年_____月_____日簽署		

PLEASE DO NOT DATE

請勿填寫日期 →

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

ALL JOINT HOLDERS MUST SIGN HERE
所有聯名持有人均須於本欄簽署

Signature(s) of Transferor(s)/
Company chop, if applicable
轉讓人簽署/公司印鑑(如適用)

Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:
承讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

For and on behalf of 代表
Marvel Bonus Holdings Limited

Authorised Signatory(ies)
授權簽署

Signature of Transferee
承讓人簽署

Note: Insert the total number of Shares for which the Offer is accepted.
附註: 請填上接納收購建議之股份總數。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Offer to the overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Optima Capital and any person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. This Form of Acceptance should be read in conjunction with the Offer Document.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Shareholders are advised to read carefully the Offer Document before deciding whether or not to accept the Offer. To accept the Offer made by Optima Capital on behalf of the Offeror, you should complete and sign this Form of Acceptance and forward this Form of Acceptance, together with the relevant Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title and/or any satisfactory indemnity or indemnities required in respect thereof for the number of Share(s) in respect of which you wish to accept the Offer, by post or by hand, marked "Offer" on the envelope, to Computershare Hong Kong Investor Services Limited, the Registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as practicable, but in any event so as to reach the Registrar by no later than 4:00 p.m. on 29 September 2009 (or such later time and/or date as the Offeror may decide and announce in accordance with the Takeovers Code). The provisions contained in appendix I to the Offer Document are incorporated into and form part of this Form of Acceptance.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

To: The Offeror and Optima Capital

1. My/Our execution of this Form of Acceptance (whether or not such form is dated) shall be binding on my/our successor and assigns, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by Optima Capital on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share(s) specified in this Form of Acceptance or, if no such number is specified or a greater number is specified than I/we am/are registered as the holder(s) thereof, in respect of all such number of the Share(s) as to which I/we am/are registered as the holder(s);
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me/us at the registered address shown in the register of members of the Company as soon as possible but in any event within 10 days of the date of receipt by the Registrar of all the relevant documents to render the acceptance under the Offer complete and valid;
(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder.)
Name: (in block capitals) _____
Address: (in block capitals) _____
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
 - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Offer including without limitation to insert a date in this Form of Acceptance or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
 - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct free from all third party rights, liens, claims, charges, equities and encumbrances and together with all rights accruing or attaching thereto on or after the date of the Joint Announcement or subsequently becoming attached to them, including, without limitation, the rights to receive all future dividends and/or other distributions declared, paid or made, if any, on or after the date of the Joint Announcement;
 - (f) my/our irrevocable instruction and authority to the Offeror and/or Optima Capital or their respective agent(s) to collect from the Registrar on my/our behalf the Share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share certificate(s) subject to the terms and conditions of the Offer as if it/they were Share certificate(s) delivered to the Registrar together with this Form of Acceptance;
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Optima Capital and/or their respective agents or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Optima Capital that (a) the number of Share(s) specified in this Form of Acceptance will be sold free from all third party rights, liens, claims, charges, equities and encumbrances and together with all rights accruing or attaching thereto on or after the date of the Joint Announcement or subsequently becoming attached to them, including, without limitation, the rights to receive all future dividends and/or other distributions declared, paid or made, if any, on or after the date of the Joint Announcement; and (b) I/we have not taken or omitted to take any action which will or may result in the Offeror, Optima Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer or his acceptance thereof, and is permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me/us at the registered address shown in the register of members of the Company as soon as possible but in any event within 10 days after the date of receipt by the Registrar of this Form of Acceptance.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Offeror and/or Optima Capital or their respective agent(s) from the Registrar on your behalf, you will be sent such Share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Acceptance, Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to you that I am/we are the registered Shareholder(s) of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror by way of acceptance of the Offer.
6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.

本接納表格乃重要文件，請即處理。

閣下如對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本接納表格及隨附之收購建議文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外股東提出收購建議可能會受有關司法權區之法例禁止或影響。倘閣下為海外股東，應就收購建議於有關司法權區之影響自行尋求適當之法律意見，以遵守任何適用法律或監管規定。閣下如欲接納收購建議，須自行負責就此全面遵守有關司法權區之法例及規例(包括但不限於取得任何所需之政府、外匯管制或其他同意，以及遵守其他必要手續或監管或法律規定。閣下亦須全面負責支付任何人士於所有有關司法權區應付之任何轉讓或其他稅項及徵費。收購方、創越融資及任何參與收購建議之人士均有權就閣下可能須支付之任何稅項。閣下提供彌償保證及毋須承擔有關責任。閣下接納收購建議將構成閣下保證，閣下根據所有適用法例獲准接獲及接納收購建議(及其任何修訂)，而根據所有適用法例，該接納為有效及具約束力。本接納表格應與收購建議文件一併閱讀。

本接納表格填寫方法

股東決定是否接納收購建議前，務請細閱收購建議文件。閣下如欲接納創越融資代表收購方提出之收購建議，應填妥及簽署本接納表格，連同閣下欲接納收購建議之股份數目之相關股票及/或過戶收據及/或其他所有權文件及/或就此所需並令人信納之任何彌償保證，於實際可行情況下盡快郵寄或專人送交(信封面須註明「收購建議」)香港中央證券登記有限公司(「過戶處」)(地址為香港皇后大道東183號合和中心17樓1712-1716室)，惟無論如何必須於二零零九年九月二十九日下午四時正(或收購方根據收購守則可能決定及公佈之較後時間及/或日期)前送達過戶處。收購建議文件附錄一所示載條文納入並構成本接納表格其中部分。

收購建議之接納及過戶表格

致：收購方及創越融資

- 本人/吾等一經簽署本接納表格(不論表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並構成：
 - 本人/吾等按本接納表格所述代價按照並遵照當中所列條款及條件，就本接納表格註明之股份數目不可撤回地接納收購建議文件所載由創越融資代表收購方提出之收購建議，或如未有填上數目或填上之數目超過本人/吾等以登記持有人名義持有之數目，則就本人/吾等名下登記持有之全部有關股份數目接納收購建議；
 - 本人/吾等不可撤回地指示及授權收購方及/或創越融資或彼等各自之代理，就本人/吾等根據收購建議之條款應得之現金代價(扣除本人/吾等就本人/吾等接納收購建議應付之所有賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，並盡快性無論如何於過戶處接獲所有相關文件致使接納收購建議成為完整及有效之日起計10日內，按以下地址以平郵寄交以下人士，或如無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址寄交本人/吾等，郵誤風險概由本人/吾等承擔；
(倘收取支票之人士並非登記股東，則請在本欄填上該名人士之姓名及地址。)
姓名：(請用正楷填寫) _____
地址：(請用正楷填寫) _____
 - 本人/吾等不可撤回地指示及授權收購方及/或創越融資及/或彼等任何一方可能就此指定之有關人士，代表本人/吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人/吾等作為根據收購建議出售股份之賣方所須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋釐印及安排在本接納表格背書證明；
 - 本人/吾等不可撤回地指示及授權收購方及/或創越融資及/或彼等任何一方可能指定之有關人士，代表本人/吾等填妥、修訂及簽署任何有關本人/吾等接納收購建議之文件，包括但不限於在本接納表格填上日期，或如本人/吾等或任何其他人士已填上日期，則刪去該日期，然後填上另一日期，以及進行任何其他必需或權宜之行動，以將本人/吾等就接納收購建議交回之股份轉歸收購方及/或其可能指定之有關人士所有；
 - 本人/吾等以進一步保證形式承諾於必需或合宜時簽立有關其他文件及進行有關其他行動及事項，以將本人/吾等就接納收購建議交回之股份轉讓予收購方或其可能指定之有關人士，該等股份不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同於聯合公佈日期或之後累算或附帶或其後附帶之一切權利，包括但不限於收取於聯合公佈日期或之後宣派、派付或作出之一切未來股息及/或其他分派(如有)之權利；
 - 本人/吾等不可撤回地指示及授權收購方及/或創越融資或彼等各自之代理，代表本人/吾等從過戶處領取本人/吾等根據經本人/吾等正式簽署之隨附過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)及憑此應獲發行之股份股票，並將有關股票送交過戶處，且授權及指示過戶處根據收購建議之條款及條件持有該等股票，猶如該(等)股票乃連同本接納表格一併送交過戶處；
 - 本人/吾等同意追認收購方及/或創越融資及/或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。
- 本人/吾等明白本人/吾等接納收購建議，將被視為構成本人/吾等向收購方及創越融資保證(a)本接納表格所註明股份數目將不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同於聯合公佈日期或之後累算或附帶或其後附帶之一切權利(包括但不限於收取於聯合公佈日期或之後宣派、派付或作出之一切未來股息及/或其他分派(如有)之權利)一併出售；及(b)本人/吾等並無採取或遺漏採取任何行動而將或可能導致收購方、創越融資或任何其他人士就收購建議或其接納違反任何地區之法律或監管規定，且根據所有適用法例獲准接獲及接納收購建議(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
- 倘按收購建議之條款本人/吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均告失效。在此情況下，本人/吾等授權並要求閣下盡快性無論如何於過戶處接獲本接納表格之日後10日內，將本人/吾等之股票及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)連同已正式註銷之本接納表格以平郵一併寄交上文1(b)所註明人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人/吾等，郵誤風險概由本人/吾等承擔。
附註：倘閣下交出一份或以上過戶收據，而收購方及/或創越融資或彼等各自之代理已代表閣下從過戶處領取有關股票，則閣下將獲寄發該(等)股票而非過戶收據。
- 本人/吾等茲附上本人/吾等所持全部或部分股份之相關股票及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)，而該等股份將由閣下按收購建議之條款及條件持有。本人/吾等明白任何交回之接納表格、股票及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)概不獲發收據。本人/吾等亦明白所有文件將以平郵寄發，郵誤風險概由本人/吾等承擔。
- 本人/吾等向閣下保證及聲明，本人/吾等為本接納表格所註明股份數目之登記股東，而本人/吾等有全面權利、權力及授權以接納收購建議之形式，向收購方出售及移交本人/吾等名下股份之所有權及擁有權。
- 本人/吾等向收購方及本公司保證，本人/吾等已就接納收購建議遵守在本公司股東名冊上列示本人/吾等地址所在司法權區之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必要之手續或遵守法律規定。
- 本人/吾等向收購方及本公司保證，本人/吾等須全面負責就接納收購建議支付在本公司股東名冊上載列本人/吾等地址所在司法權區應付之任何轉讓稅或其他稅項或徵費。
- 本人/吾等知悉，除收購建議文件及本接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
- 本人/吾等知悉，本人/吾等透過接納收購建議售予收購方之股份將以收購方或其代名人名義登記。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Optima Capital and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Registrar; and
- any other incidental or associated purposes relating to the above and other purpose to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or Optima Capital and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Optimal Capital, any of their agents and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Optima Capital and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies including the Stock Exchange and the Securities and Futures Commission of Hong Kong;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Optima Capital and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Optima Capital and/or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Optima Capital and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Optima Capital or the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於收購方、創越融資及過戶處及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

為就名下股份接納收購建議，閣下必須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤，亦可能妨礙或延遲寄發閣下根據收購建議應得之代價。

2. 目的

閣下於本接納表格提供之個人資料可能會就以下目的使用、持有及/或儲存(以任何方式)：

- 處理閣下之接納申請及核實或遵循本接納表格及收購建議文件載列之條款及申請手續；
- 登記閣下名下之股份出讓安排；
- 維持或更新股份有關持有人名冊；
- 核實或協助核實簽名真偽，以及進行任何其他資料核實或交換；
- 發佈來自收購方及/或其代理(例如財務顧問及過戶處)之通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以便進行權益申索；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 涉及收購方或過戶處業務之任何其他目的；及
- 與上文所述目的有關之任何其他連帶或相關目的，以及股東可能不時同意或獲告知之其他目的。

3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟收購方及/或創越融資及/或過戶處為達致上述目的或其中任何一項目的，可能作出彼等認為必需之查詢，以確定個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外)該等個人資料：

- 收購方、創越融資、其任何代理及過戶處；
- 為收購方及/或創越融資及/或過戶處之業務運作向其提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構，包括聯交所及香港證券及期貨事務監察委員會；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 收購方及/或創越融資及/或過戶處在當時情況下認為必需或適當之任何其他人士或機構。

4. 獲取及更正個人資料

該條例賦予閣下權利確認收購方及/或創越融資及/或過戶處是否持有閣下之個人資料，索取該資料副本，以及更正任何錯誤資料。根據該條例，收購方及/或創越融資及/或過戶處可就處理任何查閱資料之請求收取合理手續費。一切有關查閱資料或更正資料或查詢有關政策及慣例及所持資料類別之請求，須向收購方、創越融資或過戶處(視情況而定)作出。

閣下一經簽署本接納表格即表示同意上述所有條款