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Media Asia Group Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8075)

SUPPLEMENTAL INFORMATION ON RESIGNATION OF EXECUTIVE DIRECTOR

Reference is made to an announcement of the Company dated 24 June 2014 regarding the resignation of Mr. Jeffrey Soong as an Executive Director of the Company (“**Announcement**”) effective 24 June 2014. Terms used herein shall have the same respective meanings as those defined in the Announcement.

In addition to the information disclosed in the Announcement, the Company would supplement that Mr. Soong resigned as an Executive Director in order to pursue other interests.

For and on behalf of the Company
Media Asia Group Holdings Limited
Chung Yim Hung Eliza
Company Secretary

Hong Kong, 25 June 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Dr. Lam Kin Ngok, Peter (Chairman), Mr. Yu Feng, Mr. Choi Chiu Fai, Stanley, Mr. Lui Siu Tsuen, Richard and Mr. Chan Chi Kwong; and three independent non-executive Directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi and Mr. Ng Chi Ho, Dennis.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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