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Rojam Entertainment Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8075)

POLL RESULTS OF THE 2011 ANNUAL GENERAL MEETING, RETIREMENT OF EXECUTIVE DIRECTOR AND CHANGE OF COMPLIANCE OFFICER AND AUTHORISED REPRESENTATIVE

POLL RESULTS OF THE AGM

All the Proposed Resolutions were duly passed by way of poll at the AGM held on 20 August 2011.

RETIREMENT OF EXECUTIVE DIRECTOR AND CHANGE OF COMPLIANCE OFFICER AND AUTHORISED REPRESENTATIVE

As Mr. Luk Hong Man, Hammond did not offer himself for re-election as an executive Director at the AGM, he retired by rotation with effect from the conclusion of the AGM. Following his retirement as an executive Director, Mr. Luk also ceased to act as the compliance officer of the Company. Ms. Etsuko Hoshiyama, an executive Director, has been appointed as the compliance officer of the Company with effect from 20 August 2011.

Mr. Chan Chi Ming, Alvin has resigned, and Mr. Lui Siu Tsuen, Richard, an executive Director, has been appointed, as an authorised representative of the Company with effect from 20 August 2011.

POLL RESULTS OF THE AGM

Reference is made to the notice of the annual general meeting (the “**Notice**”) and the circular (the “**Circular**”) of Rojam Entertainment Holdings Limited (the “**Company**”), both dated 21 July 2011. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that at the annual general meeting of the Company held on 20 August 2011 (the “**AGM**”), all the proposed resolutions as set out in the Notice (the “**Proposed Resolutions**”) were duly passed as more than 50% and 75% of the votes were cast in favour of the respective ordinary resolution and special resolution. Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineers for the vote-taking at the AGM.

As at the date of the AGM, there were a total of 10,110,257,612 ordinary shares of HK\$0.01 each (the “Shares”) entitling the holders thereof (the “Shareholders”) to attend and vote for or against all the Proposed Resolutions at the AGM. No Shareholder was required to abstain from voting on any of the Proposed Resolutions at the AGM and no Shareholder entitled to attend the AGM was entitled to vote only against the Proposed Resolutions thereat. The poll results are set out as follows:

ORDINARY RESOLUTIONS		For		Against		Total number of votes cast
		Number of Shares	%	Number of Shares	%	
1.	To consider and receive the audited financial statements and the reports of the Directors and independent auditors of the Company for the year ended 31 March 2011	7,175,840,300	100	0	0	7,175,840,300
2. (i)	To re-elect Dr. Lam Kin Ngok, Peter as an executive Director	7,175,840,300	100	0	0	7,175,840,300
(ii)	To re-elect Mr. Yu Feng as an executive Director	7,175,840,300	100	0	0	7,175,840,300
(iii)	To re-elect Mr. Lui Siu Tsuen, Richard as an executive Director	7,175,840,300	100	0	0	7,175,840,300
(iv)	To re-elect Mr. Chan Chi Kwong as an executive Director	7,175,840,300	100	0	0	7,175,840,300
(v)	To re-elect Mr. Zhang Xi as an independent non-executive Director	7,175,840,300	100	0	0	7,175,840,300
(vi)	To re-elect Mr. Chan Chi Yuen as an independent non-executive Director	7,175,840,300	100	0	0	7,175,840,300
(vii)	To authorise the Board to fix the Directors’ remuneration	7,175,840,300	100	0	0	7,175,840,300
3.	To appoint Messrs. Ernst & Young, Certified Public Accountants, as the independent auditors of the Company for the ensuing year and to authorise the Board to fix their remuneration	7,175,840,300	100	0	0	7,175,840,300
4.	To grant a general mandate to the Directors to issue, allot and otherwise deal with additional Shares not exceeding 20% of the aggregate nominal amount of the issued Shares	7,175,840,300	100	0	0	7,175,840,300
5.	To grant a general mandate to the Directors to repurchase issued Shares not exceeding 10% of the aggregate nominal amount of the issued Shares	7,175,840,300	100	0	0	7,175,840,300
6.	To extend the general mandate granted to the Directors to issue, allot and otherwise deal with additional Shares under Resolution No. 4 in respect of the aggregate nominal amount of the Shares repurchased by the Company	7,175,840,300	100	0	0	7,175,840,300
7.	To approve the refreshment of share option scheme limit and to authorise the Directors and the Company Secretary of the Company to implement this resolution	7,175,840,300	100	0	0	7,175,840,300
8.	To approve the increase in authorised share capital of the Company and to authorise the Directors to implement this resolution	7,175,840,300	100	0	0	7,175,840,300
SPECIAL RESOLUTION						
9.	To approve the change of the Company name and to authorise the Directors to implement this resolution	7,175,840,300	100	0	0	7,175,840,300

Subsequent to the passing of the special resolution regarding approval of the change of the Company name (the “**Change**”) by the Shareholders at the AGM, the Company will carry out all necessary registration and/or filing procedures in respect of the Change with the Registrar of Companies in Bermuda and the Companies Registry in Hong Kong, respectively.

Further announcement will be made by the Company as and when appropriate to inform the Shareholders of the effective date of the Change and the new stock short name of the Shares.

RETIREMENT OF EXECUTIVE DIRECTOR

The Board also announces that Mr. Luk Hong Man, Hammond (“**Mr. Luk**”), an executive Director, retired by rotation with effect from the conclusion of the AGM pursuant to the Bye-laws of the Company. Due to other commitments, Mr. Luk did not offer himself for re-election at the AGM. Mr. Luk confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the Shareholders in relation to his retirement.

The Board would like to take this opportunity to express its sincere appreciation to Mr. Luk for his valuable contributions to the Company during his tenure of office.

CHANGE OF COMPLIANCE OFFICER

Following his retirement as an executive Director, Mr. Luk also ceased to act as the compliance officer of the Company with effect from 20 August 2011. The Board announces that Ms. Etsuko Hoshiyama, an executive Director, has been appointed as the compliance officer of the Company for the purpose of Rule 5.19 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities of the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited with effect from 20 August 2011.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board also announces that Mr. Chan Chi Ming, Alvin (“**Mr. Chan**”) has resigned as an authorised representative of the Company with effect from 20 August 2011. Mr. Chan remains as an executive Director after such resignation.

The Board is pleased to announce that Mr. Lui Siu Tsuen, Richard, an executive Director, has been appointed as an authorised representative of the Company for the purpose of Rule 5.24 of the GEM Listing Rules with effect from 20 August 2011.

By Order of the Board
ROJAM ENTERTAINMENT HOLDINGS LIMITED
Lui Siu Tsuen, Richard
Executive Director

Hong Kong, 20 August 2011

As at the date of this announcement, the Board comprises six executive Directors, namely Dr. Lam Kin Ngok, Peter (Chairman), Mr. Yu Feng, Mr. Lui Siu Tsuen, Richard, Mr. Chan Chi Kwong, Ms. Etsuko Hoshiyama and Mr. Chan Chi Ming, Alvin; and three independent non-executive Directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi and Mr. Wong Kam Choi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.rojam.com>.