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Stock Code : 8075

Website : www.rojam.com

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Rojam Entertainment Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at 23rd Floor, Sunshine Plaza, 353 Lockhart Road, Wanchai, Hong Kong on Friday, 13 May 2011 at 3:00 p.m. for the following purposes:

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the financial year ended 31 March 2011 and to approve the draft announcement of the final results to be published on the GEM website and the Company's website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To consider the convening of the forthcoming annual general meeting of the members of the Company; and
5. To transact any other business.

By order of the Board
Etsuko Hoshiyama
Company Secretary

Hong Kong, 27 April 2011

As at the date of this announcement, the Board comprises three executive directors, namely Ms. Etsuko Hoshiyama, Mr. Chan Chi Ming, Alvin and Mr. Luk Hong Man, Hammond; and four independent non-executive directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi, Mr. Yeung Wai Hung, Peter and Mr. Wong Kam Choi.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.