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Stock Code : 8075

Website : www.rojam.com

COMPLETION OF SUBSCRIPTION FOR CONVERTIBLE BONDS AND OPTIONS

<p>The CB Subscription Agreement and the Options Subscription Agreement have been completed on 30 April 2010.</p>

Reference is made to the circular of Rojam Entertainment Holdings Limited (the “**Company**”) dated 5 January 2010 (the “**Circular**”) and announcement dated 4 March 2010 in relation to the subscription of the Convertible Bonds and the Options. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Circular.

The Company is pleased to announce that the CB Subscription Agreement and the Options Subscription Agreement have been completed on 30 April 2010.

By the order of the Board
Etsuko Hoshiyama
Executive Director

Hong Kong, 3 May 2010

As at the date of this announcement, the board of directors comprises three executive directors, namely Ms. Etsuko Hoshiyama, Mr. Chan Chi Ming, Alvin, and Mr. Luk Hong Man, Hammond and four independent non-executive directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi, Mr. Yeung Wai Hung, Peter and Mr. Wong Kam Choi.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.