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Stock Code : 8075

Website : www.rojam.com

ANNOUNCEMENT

SIGNING OF SUPPLEMENTAL AGREEMENTS IN RELATION TO SUBSCRIPTION OF CONVERTIBLE BONDS AND OPTIONS

The Company entered into a supplemental agreement with the Subscriber and the Grantee on 4 March 2010 in respect of the CB Subscription Agreement and the Options Subscription Agreement respectively.

Reference is made to the circular of Rojam Entertainment Holdings Limited (the “**Company**”) dated 5 January 2010 (the “**Circular**”) in relation to the subscription of the Convertible Bonds and the Options. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the Circular.

On 4 March 2010, the Company and the Subscriber entered into a supplemental agreement for (i) the extension of the long stop date of the CB Subscription Agreement from 28 February 2010 to 30 April 2010 or such other date as may be agreed between the Company and the Subscriber in writing; and (ii) the change of the completion date of the CB Subscription Agreement from 5 Business Days immediately following fulfillment of the conditions precedent to 5 Business Days following fulfillment of the conditions precedent or such other date as may be agreed between the Company and the Subscriber in writing.

In addition, the Company and the Grantee entered into a supplemental agreement on 4 March 2010 for (i) the extension of the deadline of the Options Subscription Agreement from 28 February 2010 to 30 April 2010 or such other date as may be agreed between the Company and the Grantee in writing; and (ii) the change of the completion date of the Options Subscription Agreement from 5 Business Days immediately following fulfillment of the conditions precedent to 5 Business Days following fulfillment of the conditions precedent or such other date as may be agreed between the Company and the Grantee in writing.

Save as disclosed herein, all other terms and provisions of the CB Subscription Agreement and the Options Subscription Agreement remain in full force and effect.

By the order of the Board

Etsuko Hoshiyama

Executive Director

Hong Kong, 4 March 2010

As at the date of this announcement, the board of directors comprises three executive directors, namely Ms. Etsuko Hoshiyama, Mr. Chan Chi Ming, Alvin, and Mr. Luk Hong Man, Hammond, and three independent non-executive directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi, and Mr. Yeung Wai Hung, Peter.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.