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**Stock Code: 8075**  
**Website: [www.rojam.com](http://www.rojam.com)**

## **CHANGE OF DOMICILE BECAME EFFECTIVE AND CAPITAL REORGANISATION**

Financial Adviser



### **CHANGE OF DOMICILE**

The Board is pleased to announce that the Change of Domicile became effective on 3 December 2009 and upon the Change of Domicile becoming effective on 3 December 2009, the registered office of the Company has been changed to Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda.

Codan Services Limited has been appointed as the principal share registrar of the Company in Bermuda and Computershare Hong Kong Investor Services Limited remains as the branch share registrar and transfer office of the Company in Hong Kong.

### **CAPITAL REORGANISATION**

The implementation of the Capital Reorganisation is still subject to fulfillment of certain conditions. The expected timetable for the Capital Reorganisation as set out in the Circular is extracted in this announcement for easy reference.

Reference is made to the circular of Rojam Entertainment Holdings Limited (the "**Company**") dated 27 October 2009 in respect of, among others, the proposed Change of Domicile and the proposed Capital Reorganisation (the "**Circular**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

## **CHANGE OF DOMICILE**

The Board is pleased to announce that the Company has been deregistered in the Cayman Islands and duly continued in Bermuda as an exempted company under the laws of Bermuda. The Change of Domicile became effective on 3 December 2009.

Upon the Change of Domicile becoming effective on 3 December 2009, the registered office of the Company has been changed to Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda.

Codan Services Limited of Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda has been appointed as the principal share registrar of the Company in Bermuda and Computershare Hong Kong Investor Services Limited of Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong remains as the branch share registrar and transfer office of the Company in Hong Kong.

## **CAPITAL REORGANISATION**

As stated in the Circular, the implementation of the Capital Reorganisation is subject to fulfillment of certain conditions, some of which still have not been fulfilled as at the date of this announcement. The expected timetable for the Capital Reorganisation as set out in the Circular is extracted below for easy reference :

### ***Expected timetable***

2009

Effective date of the Capital Reorganisation. . . . . Tuesday, 22 December  
Commencement of dealings in New Shares. . . . . Wednesday, 23 December  
First day of free exchange of  
share certificates of Existing Shares  
for share certificates of New Shares. . . . . Wednesday, 23 December

2010

Last day for free exchange of  
share certificates of Existing Shares  
for share certificates of New Shares. . . . . 4:30 p.m., Wednesday, 27 January

*All times and dates in this announcement refer to Hong Kong local times and dates. The above timetable is indicative only and may be varied due to additional time required for compliance with regulatory requirements in Bermuda. An announcement will be made regarding any changes to the expected timetable as and when appropriate.*

## SHARE CERTIFICATES

Subject to the Capital Reorganisation becoming effective and the confirmation of the timetable, the Existing Share Certificates will be valid for delivery, trading and settlement purposes for the period up to 4:30 p.m., Wednesday, 27 January 2010 and thereafter will not be accepted for delivery, trading and settlement purposes but will continue to be good evidence of legal title to the New Shares on the basis of one Existing Share for one New Share. The Shareholders may, on or after Wednesday, 23 December 2009 until 4:30 p.m., Wednesday, 27 January 2010 (both days inclusive), submit Existing Share Certificates to the Branch Registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, to exchange, at the expense of the Company, for New Share Certificates (on the basis of one (1) Existing Share for one (1) New Share). Thereafter, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) by Shareholders to the Branch Registrar for each New Share Certificate to be issued or each Existing Share Certificate submitted, whichever number of share certificates is higher. It is expected that the New Share Certificates will be available for collection within a period of ten Business Days after the submission of the Existing Share Certificates.

The New Share Certificates will be issued in green colour in order to distinguish them from the Existing Share Certificates which are in light blue colour.

By the order of the Board  
**Etsuko Hoshiyama**  
Executive Director

Hong Kong, 4 December 2009

*As at the date of this announcement, the board of directors comprises three executive directors, namely Ms. Etsuko Hoshiyama, Mr. Chan Chi Ming, Alvin, and Mr. Luk Hong Man, Hammond, and three independent non-executive directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi and Mr. Yeung Wai Hung, Peter.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at [www.rojam.com](http://www.rojam.com).*