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Stock Code: 8075

Website: www.rojam.com

**DESPATCH OF CIRCULAR RELATING TO
PROPOSED CHANGE OF DOMICILE
PROPOSED CAPITAL REORGANISATION
ADOPTION OF SHARE OPTION SCHEME
RE-ELECTION OF DIRECTOR
AND
CHANGE IN EXPECTED TIMETABLE**

Financial Adviser



DESPATCH OF CIRCULAR

The Company announces that it will despatch the circular in relation to the proposed Change of Domicile, proposed Capital Reorganisation, adoption of Share Option Scheme and re-election of Director on 27 October 2009.

CHANGE IN EXPECTED TIMETABLE

After further consultation with its professional advisers, the expected timetable for the proposed Change of Domicile and proposed Capital Reorganisation will be changed as set out in this announcement.

DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 6 October 2009 in relation to, among others, the proposed Change of Domicile, proposed Capital Reorganisation and adoption of Share Option Scheme ("**Announcement**"). Terms used herein shall have the same meanings as ascribed thereto in the Announcement.

The Company announces that it will despatch the circular in relation to the proposed Change of Domicile, proposed Capital Reorganization, adoption of Share Option Scheme and re-election of Director on 27 October 2009.

CHANGE IN EXPECTED TIMETABLE

After further consultation with its professional advisers, the expected timetable for the proposed Change of Domicile and proposed Capital Reorganisation will be changed as follows:

2009

Latest time for lodging the form of proxy for the EGM . . .11:00 a.m., Tuesday, 17 November

EGM 11:00 a.m., Thursday, 19 November

Publication of EGM results announcement Thursday, 19 November

The following events are conditional on the fulfilment of the conditions for the implementation of the Change of Domicile and the Capital Reorganisation, and the dates are therefore tentative:

Effective date for the Change of DomicileThursday, 3 December

Effective date of the Capital ReorganisationTuesday, 22 December

Commencement of dealings in New Shares Wednesday, 23 December

First day of free exchange of share certificates of Existing Shares
for share certificates of New SharesWednesday, 23 December

2010

Last day for free exchange of share certificates of Existing Shares
for share certificates of New Shares.4:30 p.m., Wednesday, 27 January

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above depends on the results of the EGM and are therefore for indicative purpose only. An announcement will be made regarding any changes to the expected timetable as and when appropriate.

The Company will despatch a separate circular in relation to the subscription for the Convertible Bonds and the Options.

By the order of the Board
Etsuko Hoshiyama
Executive Director

Hong Kong, 23 October 2009

As at the date of this announcement, the board of directors comprises three executive directors, namely Ms. Etsuko Hoshiyama, Mr. Chan Chi Ming, Alvin, and Mr. Luk Hong Man, Hammond, and two independent non-executive directors, namely Mr. Zhang Xi and Mr. Chan Chi Yuen.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.