



Stock code: 8075

Website: www.rojam.com

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Rojam Entertainment Holdings Limited (the "Company") will be held at Unit 2403, 24th Floor, Tower 2, Lippo Centre, 89 Queensway, Hong Kong on Wednesday, 30 May 2007 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution which will be proposed as a special resolution:-

SPECIAL RESOLUTION

"THAT the Company distribute by way of special dividend to all the shareholders of the Company an amount of HK\$227,281,499.55 standing to the credit of the Share Premium Account of the Company, being an amount of HK\$0.118 per ordinary share of HK\$0.10 each of the Company, **THAT** the share premium account of the Company be reduced by an amount of HK\$227,281,499.55, being the aggregate amount required to pay for the special dividend, and **THAT** any director of the Company be and is hereby authorised to take such action, do such things and execute such further documents or deeds as the director may at his absolute discretion consider necessary or desirable for the purpose of or in connection with the implementation of the distribution of the special dividend from the share premium account of the Company."

By order of the Board of
Rojam Entertainment Holdings Limited
Etsuko Hoshiyama
Company Secretary

Hong Kong, 4 May 2007

Principal place of business:
Unit 2403, 24th Floor
Tower 2
Lippo Centre
89 Queensway
Hong Kong

Notes:

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting convened by the above notice is entitled to appoint one or more proxies to attend the meeting and vote on his behalf. A proxy need not be a member of the Company but must attend the meeting in person to represent the member of the Company.
- (2) In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be deposited with the Hong Kong branch share registrar of the Company, Computershare Hong Kong Investor Services Limited at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, in accordance with the instructions printed thereon not less than 48 hours before the time of the meeting or any adjournment thereof.
- (3) Completion and delivery of the form of proxy will not preclude a member from attending and voting in person at the meeting should he so wish. In that event, his form of proxy will be deemed to have been revoked.
- (4) Where there are joint holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Takeyasu Hashizume, Mr. Tetsuo Mori, Mr. Osamu Nagashima, Mr. Mitsuo Sakauchi, Mr. Yukitsugu Shimizu and Mr. Hiroshi Osaki; and three independent non-executive Directors, namely Mr. Seiichi Nakaoda, Mr. Kwong Pui Kei and Mr. Law Kar Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.