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RESULT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement of Rojam Entertainment Holdings Limited (the "Company", together with its subsidiaries, the "Group") dated 29 August 2002 in respect of the continuing connected transactions entered or to be entered into between (i) the Group and R&C Japan Ltd.; and (ii) the Group and Yoshimoto Kogyo Co., Ltd. (or its associates) (the "Continuing Connected Transactions").

The board of directors of the Company announces that at the extraordinary general meeting of the Company held on 7 October 2002 at 9:30 a.m., the independent shareholders of the Company passed all the ordinary resolutions by way of poll in relation to the Continuing Connected Transactions, as detailed in the circular of the Company dated 16 September 2002.

By order of the Board
Etsuko Hoshiyama
Company Secretary

Hong Kong, 7 October 2002

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.