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RESULT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement of Rojam Entertainment Holdings Limited (the "Company") dated 11 January 2002 in respect of the acquisition of 90% of the registered share capital of Shanghai Chikou Entertainment Co. Limited (the "Shanghai Chikou Acquisition").

The board of directors of the Company announces that at the extraordinary general meeting of the Company held on 25 February 2002 at 10:00 a.m., the shareholders of the Company passed the ordinary resolution in relation to the Shanghai Chikou Acquisition, as detailed in the circular of the Company dated 8 February 2002 (the "Circular"). Completion of the Shanghai Chikou Acquisition is expected to take place on or before 11 July 2002, subject to and conditional upon certain conditions as set out in the Circular being fulfilled.

By order of the Board
Etsuko Hoshiyama
Company Secretary

Hong Kong, 25 February 2002

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.rojam.com.