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This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The Directors have noted the increase in the price of the shares of the Company today and wish to state that the Directors are not aware of any reason for such increase save that the Company's results for the three months ended 30 June 2001 will be announced today.

The Directors also confirm that there are no negotiations or agreements relating to intended transactions which are discloseable under Chapters 19 to 20 of the GEM Listing Rules. The Directors are also not aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

By order of the Board
Rojam Entertainment Holdings Limited
Wong Ho Yan, Daniel
Director

Hong Kong, 13 August, 2001

This announcement will appear on the GEM website at the “Latest Company Announcements” page for 7 days from the day of its posting.