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Media Asia Group Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8075)

Poll Results of the Special General Meeting Held on 16 July 2021

All the Proposed Resolutions were duly passed by way of poll at the SGM held on 16 July 2021.

The Board is pleased to announce that all the proposed ordinary resolutions (the **Proposed Resolutions**) as set out in the notice of the SGM dated 30 June 2021 (the **Notice**) contained in the circular of the Company of the same date (the **Circular**) were duly passed as ordinary resolutions by the Shareholders/Independent Shareholders (as the case may be) by way of poll at the SGM held on Friday, 16 July 2021 at 10:00 a.m.. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The poll results of the SGM are set out as follows:

Ordinary Resolutions <i>(Note 1)</i>		Number of votes cast (Approximate percentage of total number of votes cast) <i>(Note 2)</i>		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the Subscription Agreement, the allotment and issue of the Tranche B Subscription Shares and the grant of the Specific Mandate for the allotment and issue of the Tranche B Subscription Shares, and to authorise any one or more Directors to do all things necessary for the implementation of the aforesaid.	2,658,191,151 (100%)	0 (0%)	2,658,191,151
2.	To grant a general mandate to the Directors to allot, issue and deal with additional Shares, not exceeding 20% of the number of the issued Shares at the date of passing this resolution.	636,342,504 (100%)	0 (0%)	636,342,504

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all the Proposed Resolutions were duly passed as ordinary resolutions of the Company at the SGM.

Notes:

1. The full text of each of the Proposed Resolutions is set out in the Notice.
2. The percentages of the voting as stated above are based on the total number of votes cast at the SGM.
3. As at the date of the SGM, there were a total of 2,945,701,818 issued Shares. eSun is interested in 2,021,848,647 Shares (representing approximately 68.64% of the total number of issued Shares) and was required under the GEM Listing Rules to abstain from voting on the Proposed Resolution No. 2 at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the Proposed Resolution No. 2 at the SGM was 923,853,171 Shares (representing approximately 31.36% of the total number of issued Shares).
4. There were no restrictions on any Shareholders to cast votes on the Proposed Resolution No. 1 at the SGM.
5. The Shareholder who stated its intention in the Circular to abstain from voting on the Proposed Resolution No. 2 did abstain from voting on the said resolution at the SGM.
6. Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking in respect of the Proposed Resolutions at the SGM.

By order of the Board
Media Asia Group Holdings Limited
Wong Lai Chun
Company Secretary

Hong Kong, 16 July 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. Lam Kin Ngok, Peter (Chairman), Mr. Chan Chi Kwong, Mr. Lui Siu Tsuen, Richard and Mr. Yip Chai Tuck; and three independent non-executive Directors, namely Mr. Au Hoi Fung, Mr. Ng Chi Ho, Dennis and Mr. Poon Kwok Hing, Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.mediaasia.com.