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Media Asia Group Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8075)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 16 DECEMBER 2016

All the Proposed Resolutions were duly passed by way of poll at the AGM held on 16 December 2016.

The board of directors (the “**Board**”) of Media Asia Group Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held on Friday, 16 December 2016 at 2:30 p.m. (the “**AGM**”), all the proposed resolutions (the “**Proposed Resolutions**”) as set out in the notice of the AGM dated 31 October 2016 (the “**Notice**”) were duly passed as ordinary resolutions by way of poll as more than 50% of the votes were cast in favour of each of the Proposed Resolutions.

The poll results of the Proposed Resolutions are as follows:

Ordinary resolutions		Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To consider and adopt the audited financial statements and the reports of the directors and the independent auditors of the Company for the year ended 31 July 2016	1,657,512,136 (100%)	0 (0%)	1,657,512,136
2.	(a) To re-elect Dr. Lam Kin Ngok, Peter as an executive director of the Company (the “ Director ”)	1,657,512,136 (100%)	0 (0%)	1,657,512,136
	(b) To re-elect Mr. Yip Chai Tuck as an executive Director	1,627,961,083 (98.2171%)	29,551,053 (1.7829%)	1,657,512,136
	(c) To re-elect Mr. Ng Chi Ho, Dennis as an independent non-executive Director	1,657,512,136 (100%)	0 (0%)	1,657,512,136

Ordinary resolutions		Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
	(d) To authorise the Board to fix the Directors' remuneration	1,657,512,136 (100%)	0 (0%)	1,657,512,136
3.	To re-appoint Ernst & Young, Certified Public Accountants as the independent auditors of the Company for the ensuing year and to authorise the Board to fix their remuneration	1,657,512,136 (100%)	0 (0%)	1,657,512,136
4.	To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company (the "Shares"), not exceeding 20% of the number of the issued Shares at the date of passing this resolution	1,657,505,964 (99.9996%)	6,172 (0.0004%)	1,657,512,136
5.	To grant a general mandate to the Directors to repurchase the Shares not exceeding 10% of the number of the issued Shares at the date of passing this resolution	1,657,512,136 (100%)	0 (0%)	1,657,512,136
6.	To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares under Resolution No. 4 by the addition of the number of the Shares to be repurchased by the Company pursuant to Resolution No. 5	1,657,505,964 (99.9996%)	6,172 (0.0004%)	1,657,512,136

Notes:

1. The full text of each of the Proposed Resolutions Nos. 4 to 6 was set out in the Notice.
2. As at the date of the AGM, there were a total of 2,136,056,825 issued Shares entitling the holders of which (the "Shareholders") to attend and vote on the Proposed Resolutions at the AGM.
3. There were no restrictions on any Shareholders to cast votes on the Proposed Resolutions at the AGM.
4. Computershare Hong Kong Investor Services Limited, the branch share registrars of the Company in Hong Kong, was appointed as the scrutineers for the purpose of vote-taking in respect of the Proposed Resolutions at the AGM.

By order of the Board
Media Asia Group Holdings Limited
Lau Siu Mui
Company Secretary

Hong Kong, 16 December 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. Lam Kin Ngok, Peter (Chairman), Mr. Chan Chi Kwong, Mr. Lui Siu Tsuen, Richard and Mr. Yip Chai Tuck; and three independent non-executive Directors, namely Mr. Chan Chi Yuen, Mr. Ng Chi Ho, Dennis and Mr. Zhang Xi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.mediaasia.com.